

October 14, 2024

To,

Corporate Relationship Department, BSE Limited P.J. Towers, 1 st Floor, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza Bandra – Kurla Complex, Bandra (East) Mumbai – 400 051
--	---

Dear Sir / Madam,

Ref: Scrip Code 532947; Symbol: IRB

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“SEBI Listing Regulations”)

We refer to our previous disclosures dated October 9, 2024, we hereby inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), the Management Administration and Share Transfer (“**MAS**”) Committee meeting of the Board of Directors of IRB Infrastructure Developers Limited (the “**Company**”) has approved tap issuance of the additional USD-denominated notes for an aggregate amount of up to USD 200,000,000 with the final maturity in 2032 (“**Notes**”). The Company has priced Reg S U.S.\$ 200 Million 7.11% senior, secured US\$-denominated Notes to be issued at premium to eligible investors in accordance with the FEMA ECB Guidelines and other applicable law. Subject to such law, the Issuer intends to use the net proceeds of this offering for capital expenditure and/or refinancing of loans availed for capital expenditure.

Please note that the Notes will be listed on the India International Exchange (IFSC) Limited (India INX).

Please note that details of issuance of debt securities, if any in compliance with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, will be provided at the time of allotment.

We request you to kindly take note of the same.

Thanking you,

For **IRB Infrastructure Developers Limited**

Mehul Patel
Company Secretary

Disclaimer

The Offering Memorandum read with the supplemental Offering Memorandum has not been and will not be registered or published as a prospectus or a statement in lieu of a prospectus with the Registrar of Companies, the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India in respect of a public offer or information memorandum or other offering material in respect of any private placement of securities under the Companies Act, 2013, as amended, and the rules framed thereunder or any other applicable Indian laws. The Offering Memorandum read with the Supplemental Offering Memorandum has not been and will not be reviewed or approved by any regulatory authority in India, including, but not limited to, the Securities and Exchange Board of India, any Registrar of Companies, the Reserve Bank of India, or any stock exchanges in India. The Offering Memorandum read with the Supplemental Offering Memorandum and the Notes are not and should not be construed as an advertisement, invitation, offer or sale of any securities to the public or any person resident in India. The Notes have not been and will not be, offered or sold to any person resident in India.